ILLINOIS MENTAL HEALTH COLLABORATIVE FOR ACCESS AND CHOICE

Conversion of Paper PDV to Online PDV

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Clinical Coordinator

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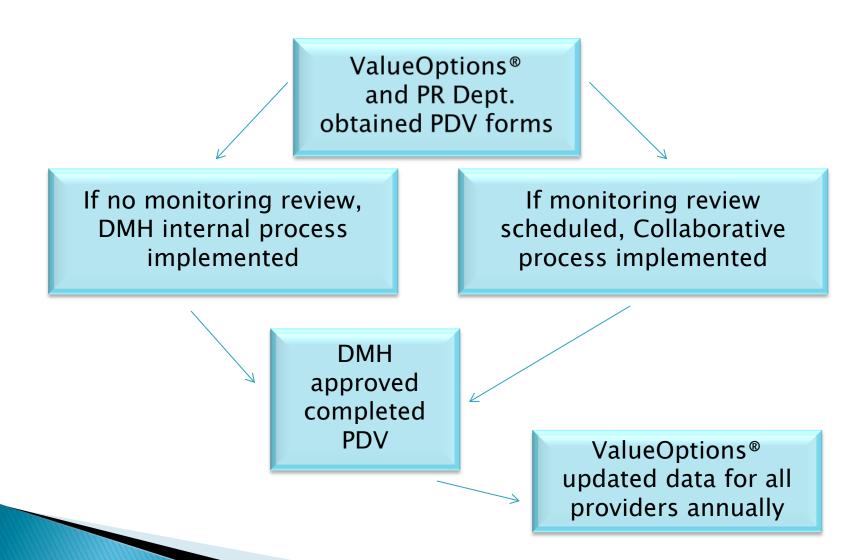
What is a PDV and Why is it Important?

PDV = Provider Data Verification

Collecting PDV information annually is important:

- Ensures accurate information is submitted by your agency is in the data system.
- Registrations, authorizations, accurate and appropriate processing of claims and encounters is dependent upon the information that you provide.

History of Verification of Provider Data



Provider Feedback

PDV process was cumbersome and time consuming

Requested PDV process be streamlined and available in an on-line format

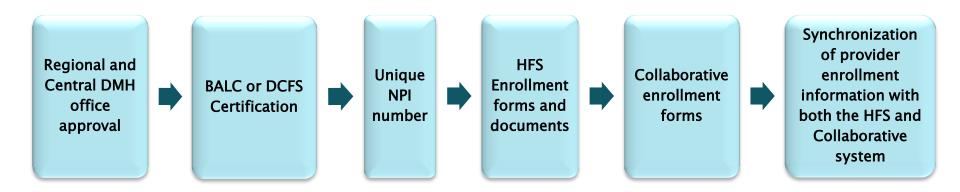
On-line PDV submission will begin in the Spring of FY14

Benefits of an Electronic Process

- Improved Satisfaction
 - Providers, DHS/DMH staff and Collaborative staff requested
 - Process smoother, less time consuming
- Improved Accuracy
 - On-line data entry results in a decrease in legibility issues
- Improved Efficiency-
 - Pre-populated data
 - Quicker submission
 - Quicker review
 - One process for all providers

Current Add New Site Procedure

- Not part of the new on-line PDV process
- Continue to use established process
- ➤ DMH Provider Enrollment Requires:



Forms and instructions regarding request for changes are available on the Collaborative website under Provider Forms

ProviderConnect

- > A free, online, secure application
- ➤ A portal into the DMH/Collaborative MIS System (CAS)
- Access via the Collaborative website: www.illinoismentalhealthcollaborative.com
- >Available 24 hours a day, 7 days a week
- Contains the link to access PDV

Important Points about ProviderConnect Access

- Agencies must be enrolled with the Collaborative and HFS
- Contact National Networks at 800-397-1630 to obtain a Provider ID number. The Provider ID number is assigned by ValueOptions.
- Each Provider, with a Provider ID number, will be able to obtain one ProviderConnect logon ID
- Providers may obtain additional logons for ProviderConnect contact the ValueOptions® EDI Helpdesk
 - (888) 247–9311 and press option 3,
 - Monday through Friday, 7 a.m. 5 p.m. CST
 - The Turn-around-time for additional logons in 48 hours

Behind the Scenes – The Beginning of the New Electronic OnLine PDV Process

DMH selects providers and requests PDV's to be unlocked ValueOptions® unlocks PDV's for specific providers

PDV link shows in ProviderConnect Providers notified by DMH Regional Contract Manager

Provider accesses the PDV link in ProviderConnect





- □ Home
- Provider Home
- Provider Manual
- Provider Forms
- □ ReferralConnect
- □ Provider Information
- □ MIS Conversion Information
- ASO Roles & Responsibilities

About Services Feedback Contact

Provider Online Services

Welcome to Provider Online Services!

-ProviderConnect

Login or register with ProviderConnect, an online tool that allows you to submit and check claims status, check member eligibility, update your provider profile, request inpatient and outpatient authorizations and more. ProviderConnect is easy to use, secure and available 24/7.

- LOG IN
- REGISTER
- DEMO

Here you will find a wealth of information developed specifically for you, which include ProviderConnect, the Provider Manual, and links to mental health resources.

<u>ProviderConnect Helpful Resources</u> links you to a ProviderConnect User guide, HIPAA information, software downloads, important forms and helpful phone numbers to assist with the use of this tool!

Review the Provider Manual to obtain information about our policies and procedures. The manual currently contains topics such as the Service Authorization Protocol with additional content to be added, such as claims

ProviderConnect Log In

Please Log In

equired fields are denoted by an asterisk (*) adjacent to the label.	
Please log in by entering your User ID and password below.	
you do not remember your User ID, please contact our e-Support Help Line.	
Password	
Forgot Your Password?	
Log In	

The information and resources provided through the ValueOptions site are provided for informational purposes only. Behavioral health providers utilizing the ValueOptions site ("Providers") are solely responsible for determining the appropriateness and manner of utilizing ValueOptions information and resources in providing services to their patients. No information or resource provided through the ValueOptions site is intended to substitute for the professional judgment of a behavioral health professional. Providers are solely responsible for determining whether use of a resource provided through ValueOptions is consistent with their scope of licensure under applicable laws and ethical standards.

It is recommended that you use Internet Explorer when using ProviderConnect. Other internet browsers may not be compatible and may result in formatting or other visible differences.

Where is the link for the PDV form?

 Claim Listing and Submission Enter EAP CAF Enter a Special Program Application Complete Provider Forms Enter a Comprehensive Service Plan Review Referrals Enter Bed Tracking Information Search Beds/Openings EDI Homepage Enter Member Reminders On Track Outcomes Reports Print Spectrum Release of Information Form My Online Profile My Practice Information Provider Data Sheet Provider Data Verification Compliance Handbooks Forms Network Specific Information Education Center ValueSelect Designation

Contact Us

WHAT DO YOU WANT TO DO TODAY?

- Eligibility and Benefits
 - Find a Specific Member
 - Register a Member
- → Enter or Review Authorization Requests
 - Enter an Authorization Request
 - Enter a Special Program Application
 - Enter a Comprehensive Service Plan
 - Review an Authorization
 - View Clinical Drafts
- Enter Member Reminders

CLINICAL SUPPORT TOOLS

View My Outcomes with On Track

YOUR NEWS & ALERTS

Elements of the PDV Form

There are two main tabs:

- Tab 1: General information
- Tab 2: Service Locations

General Information has six sections:

- Administrative Office Information
- Chief Executive Officer CEO
- Accreditations and Certifications
- Previous Names
- Doing Business As Names (DBA's)
- Attestation

General Information

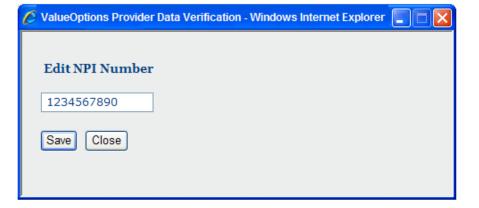
1. General Information 2. Service Locations	Submit Application Print current page Print all pages Close
1. PROVIDER GENERAL INFORMATION A. Administrative Office Information	
FEIN* NPI Numbers*	Add New NPI's in this section by clicking on the "Add New NPI" button or edited by clicking on the magnifying glass next to the NPI.
₽	Mailing Address Line 2 State* Zip*
	Ext Agency Email Address Emergency Service Phone
Options: Region 1S, 1N, 1C, 2, 3, 4, 5, out-of-State	

NPI Pop-up's

A pop-up window will open allowing users to enter (Add) a new NPI number.



A pop-up window will open allowing users to update NPI number.



General Information, continued

Tab 1, continued

Payment Address Line 1*	Payment Address Line 2
City*	State* Zip*
CHICAGO	IL 60610-3503
Payment Phone	
B. Chief Executive Office - CEO	
Chief Executive Officer*	Phone* 000-000-0000 Ext:
C. Accreditations and Certifications	Expiration Date
Has the Facility been reviewed and accredited by Joint commission?*	
Has the Facility been reviewed and accredited by CARF?*	○ Yes ● No ○ N/A
Has the Facility been reviewed and accredited by COA?*	○ Yes ● No ○ N/A
Has the Facility been reviewed and accredited by HFAP? $^{f *}$	○ Yes ● No ○ N/A
D. Previous Name	
E. Doing Business As Names(DBA's)	
F. Attestation	
The agency certifies that all information provided on this form to the miss statements, misrepresentations or omissions.	llinois Mental health Collaborative for Access and Choice is true and correct to the best of the Agency's knowledge and that it is free of any significant
Name of Person Submitting*	
submitting person	
Save & Next	

Tab 2 - Service Locations

Has seven sections

- Site Information
- Residential Services
- Prescriber Services
- Available Services
- Population Served
- Languages Spoken by Direct Service Staff
- Accessibility

Key Points for Service Locations Tab

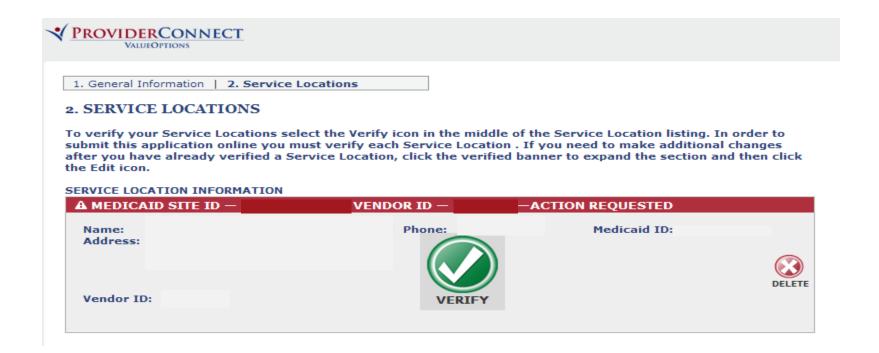
- Lists all active Service Locations at the time the PDV was created
- When this tab is opened for the first time all Service Locations will be in red, indicating that the provider needs to "take action" with each location.
- Each Service Location header will contain the Medicaid ID, Vendor ID and its current status (Action Required, Verified, Requested to be Removed).
- Each Service Location must be verified in order to submit the PDV application

How to "Verify" sites:



Click the "Verify" icon information

for each site shown and complete



How to "Edit" once information is verified:

Click the "Edit" icon

2. SERVICE LOCATIONS

To verify your Service Locations select the Verify icon in the middle of the Service Location listing. In order to submit this application online you must verify each Service Location . If you need to make additional changes after you have already verified a Service Location, click the verified banner to expand the section and then click the Edit icon.

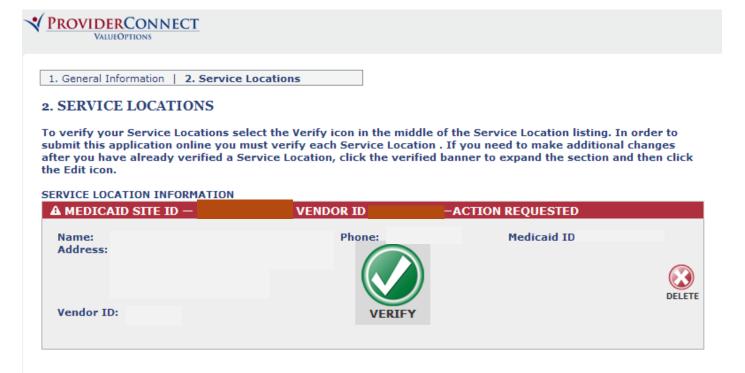
VENDOR ID —	-VERIFIED	
Phone:	Medicaid ID:	
EDIT		DELETE
	Phone:	Phone: Medicaid ID:

How to "Delete" a site:

Click the "Delete" icon



Before



After

SERVICE LOCATION INFORMATION

✓ MEDICAID SITE ID — VENDOR ID - REQUESTED TO REMOVE LOCATION

How to undo a deletion of a site:

> Click the "Undo Delete" icon

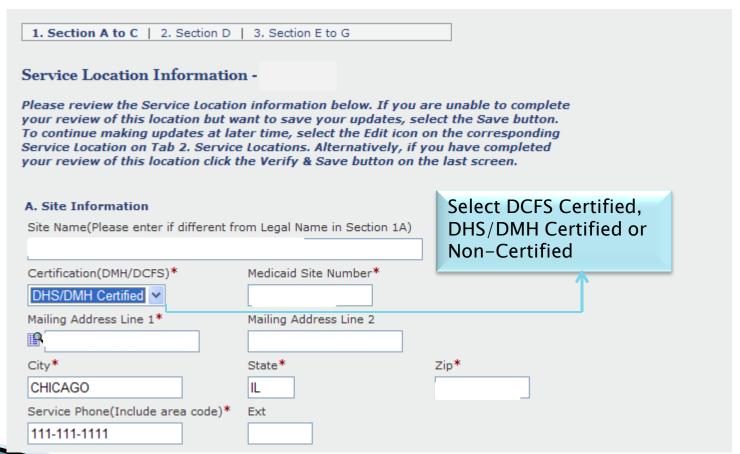


Vendor ID DBE Vendor ID DBE REMOVED Vendor ID DBE REMOVED



Section A – Site Information

 Once selected, a pop-up will be triggered showing all the fields for the specific Service Location that was selected



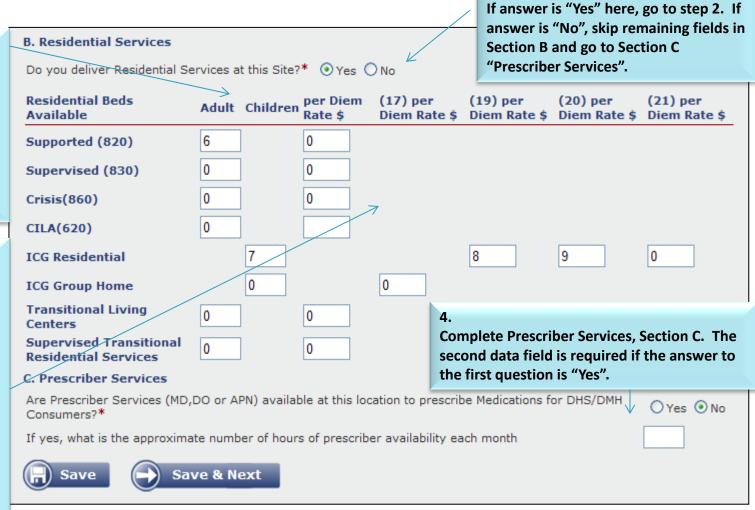
Section B - Residential Services and Section C - Prescriber Services

2.
Must enter a number in ALL adult and child bed capacity fields in Section B. Number may be "0", but all fields need an entry if "Yes" was selected

3.

in step #1.

Enter per diem rate. If corresponding bed capacity is greater than "0", per diem rate is required. If corresponding bed capacity is zero, per diem rate is not required- can leave blank (do not have to enter"0"). Per diem rate for Supervised Residential (830) is optional – can leave blank



Section D - Available Services

1. Section A to C 2. Section D 3. Section E to G
Service Location Information -
Please review the Service Location information below. If you are unable to complete your review of this location but want to save your updates, select the Save button.
To continue making updates at later time, select the Edit icon on the corresponding
Service Location on Tab 2. Service Locations.Alternatively, if you have completed your review of this location click the Verify & Save button on the last screen.

	Child			Adult		
D. Available Services*	Yes <u>All</u>	No All	Number of teams based at site	Yes <u>All</u>	No All	Number of teams based at site
Assertive Community Treatment	0	•		0	•	
Case Mgmt - Client Centered Consultation	•	0		0	0	
Case Mgmt - Mental Health	•	0		0	•	
Case Mgmt-Transition Linkage & Aftercare	0	•	Fields are enabled only if	0	•	
Community Support-Group	•	0	"Yes" is selected.	0	•	
Community Support-Individual	•	0		0	•	
Community Support-Residential	0	•		0	0	
Community Support-Team	0	•		0	•	
Crisis Intervention	•	0		0	•	
Intake/Assessment	•	0		0	•	
Mental Health Intensive Outpatient	0	•		0	•	
Psychological Evaluation	•	0		0	•	

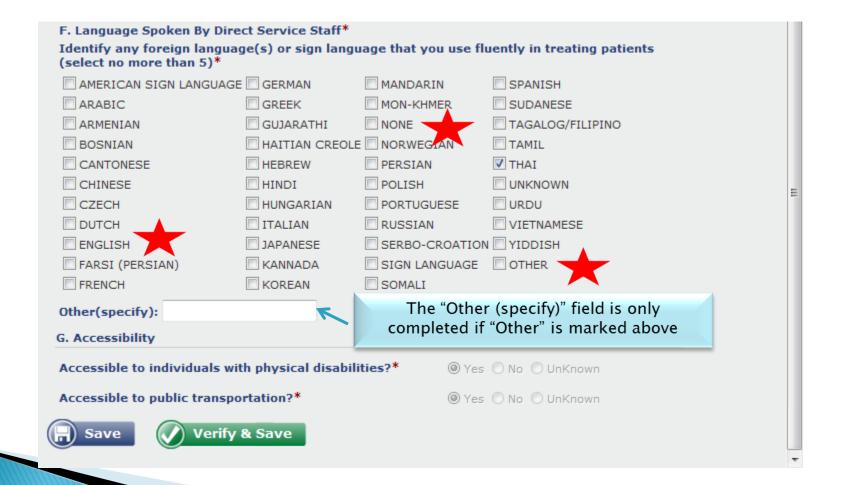
Section D, continued

Psychosocial Rehabilitation	(0)		()	
Psychotrophic Medication Administration	0		•	
Psychotrophic Medication Monitoring	0		•	
Psychotrophic Medication Training	0		•	
Therapy/Counseling	0		•	
Treatment Plan Development Review & Modification	0		•	
Vocational Assesment	0		•	
Vocational Engagement	0		•	
Job Finding Supports	0		•	
Job Retention Supports	0		•	ш
Job Leaving/Termination Supports	0		•	Ī
Oral Interpertation and Sign Language	0		•	
Outreach & Engagment	0		•	
Stakeholder Education			•	
ICG Community Services		•	•	
Peer Drop-In Center Services	0		•	
PSR Group Services			•	
Nursing Services Available		0	•	
Save & Next				

Section E - Populations Served

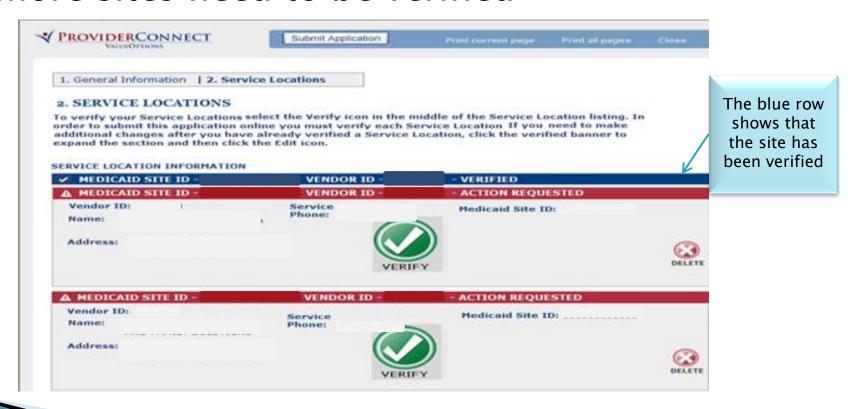
1. Section A to C 2. Section D 3. Section E to G	
Service Location Information -	
Please review the Service Location information below.if you your review of this location but want to save your updates, so continue making updates at later time, select the Edit icon Service Location on Tab 2. Service Locations. Alternatively, if your review of this location click the Verify & Save button on	select the Save button. n on the corresponding you have completed
E. Populations Served*	
Special Populations Served	
Homeless*	○Yes
Mental Illness/Substance Abuse(MISA)*	○ Yes
Mental Illness/Development Disabled (MIDD)*	○ Yes
Deaf or Hard of Hearing*	○ Yes
Geropsychiatric (Elderly with Mental Illness)*	○ Yes
Forensic Adult*	○ Yes
Forensic - Children and Adolescents*	○Yes
0-3 years of age*	○Yes

Section F – Languages Spoken by the Direct Service Staff Section G – Accessibility



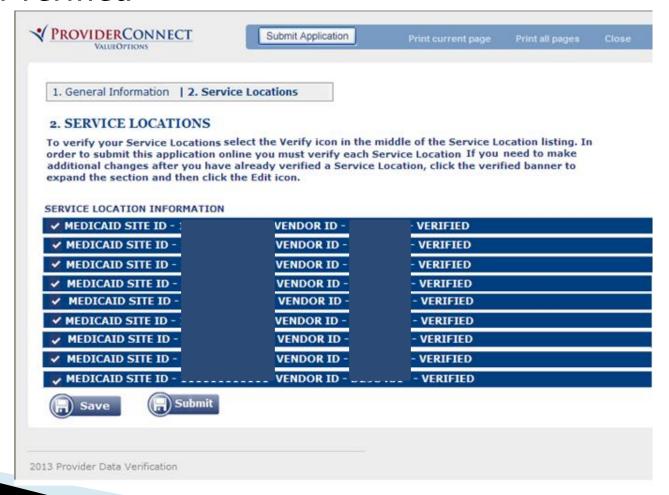
Service Locations, continued

 Example shows that one site is verified, two more sites need to be verified



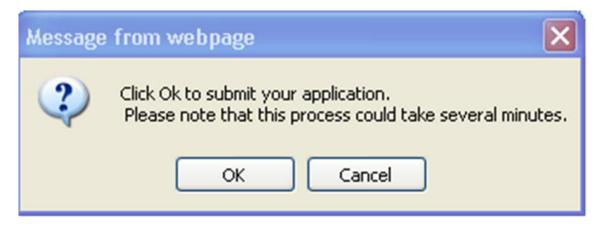
PDV Completion

Service Locations page after all service locations have been verified



PDV Completion

Once the user hits the 'Submit' button, a pop up message would appear confirming user's action



PDV Completion



Read only view

- Once application has been submitted you won't be able to make any changes - PDV is locked
- Save and Submit buttons will no longer be present

What happens once I complete and submit the PDV form?

Provider submits application

PDV is locked and status changes, which alerts DMH Regional Contract Manager of completion. Level 1 approval is given from DMH Regional Contract Manager OR he/she requests further changes from Provider

Level 2 approval
is given from
DMH staff (not
the DMH Regional
Contract
Manager) OR
further changes
are requested
(routed back to
DMH Regional
Contract
Manager)

ValueOptions® updates the system with PDV information OR if questions arise, routes the PDV back to the DMH staff who gave Level 2 approval

Helpful Final Reminders

- As changes occur throughout the year to agency sites, these changes must be updated ASAP using the appropriate PDV forms. It is critical that we have accurate information on file to process registrations, authorizations and to support HFS claims processing.
- Remember that you must discuss the addition/deletion of sites with your DMH contract manager.
- ❖ If technical problems occur, contact the EDI Help Desk. (888) 247-9311 and press option 3, Monday through Friday, 7 a.m. – 5 p.m. CST

QUESTIONS???

Presented by: Chris McConkey, LCPC Clinical Coordinator

**Following this training, please direct all provider specific questions to your assigned DMH Regional Contract Manager.